

**TEXAS STATE AFFORDABLE HOUSING CORPORATION
BOARD MEETING
AGENDA**

**August 14, 2019
10:30 A.M.**

**2200 East Martin Luther King Jr. Blvd.
Austin, Texas 78702**

**CALL TO ORDER
ROLL CALL
CERTIFICATION OF QUORUM**

Bill Dietz, Chair

Pledge of Allegiance – **I pledge allegiance to the flag of the United States of America, and to the Republic for which it stands, one Nation under God, indivisible, with liberty and justice for all.**

Texas Allegiance – **Honor the Texas flag; I pledge allegiance to thee, Texas, one state under God, one and indivisible.**

The Board of Directors of Texas State Affordable Housing Corporation will meet to consider and possibly act on the following:

PUBLIC COMMENT

PRESIDENT’S REPORT

David Long

Tab A: Homeownership Finance Report
Tab B: Development Finance Report
Tab C: Quarterly Compliance and Resident Services Reports
Tab D: Quarterly Fundraising Report
Tab E: Monthly Financial Reports

ACTION ITEMS IN OPEN MEETING:

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| Tab 1 | Presentation, Discussion and Possible Approval of Minutes of the Board Meeting held on July 17, 2019. |
| Tab 2 | Presentation, Discussion and Possible Approval of the Audit Committee Guidelines. |
| Tab 3 | Presentation, Discussion and Possible Approval of the Fiscal Year 2020 Operating Budget. |
| Tab 4 | Presentation, Discussion and Possible Approval of a Resolution Amending and Restating Resolution 19-16 Regarding an Application for Reservation for Allocation of Private Activity Bonds for Mortgage Credit Certificates or Qualified Mortgage Revenue Bonds and Containing Other Matters Incident and Related Thereto (Post August 14, 2019). |
| Tab 5 | Presentation, Discussion and Possible Approval of a Resolution Regarding the Submission of one or more Applications for Allocation of Private Activity Bonds, Notices of Intention to Issue Bonds and State Bond Applications to the Texas Bond Review Board and Declaration of Expectation to Reimburse Expenditures with Proceeds of Future Debt for the St. Ann’s Place Project. |
| Tab 6 | Resolution Authorizing the Corporation to acquire, own, and dispose of ownership or other interests in one or more for-profit or non-profit entities - including, without limitation, for the purpose of creating wholly-owned subsidiaries and partnerships with one or more third parties – in connection with the development, construction and management of the Vista Verde Lofts Apartments in San Antonio, Texas. |

- Tab 7 Presentation, Discussion and Possible Approval of the Request for Proposals for Bond Counsel for Single Family and Multifamily Private Activity Bond Programs of the Corporation.
- Tab 8 Presentation, Discussion and Possible Approval of the Request for Proposals for General Partner Counsel for Development Finance Programs of the Corporation.
- Tab 9 Presentation, Discussion and Possible Approval of the Request for Proposals for Issuer Counsel for Multifamily Private Activity Bond Programs of the Corporation.
- Tab 10 Presentation, Discussion and Possible Approval of the Request for Proposals for Disclosure Counsel for Single Family Private Activity Bond Programs of the Corporation.
- Tab 11 Presentation, Discussion and Possible Approval of the Request for Proposals for General Counsel of the Corporation.

CLOSED MEETING:

Consultation with legal counsel on legal matters – Texas Government Code § 551.071

Deliberation regarding purchase, exchange, lease, or value of real property – Texas Government Code § 551.072

Deliberation regarding prospective gift or donation to the state or Texas State Affordable Housing Corporation – Texas Government Code § 551.073

Personnel Matters – Texas Government Code § 551.074

Implementation of security personnel or devices – Texas Government Code § 551.076

Other matters authorized under the Texas Government Code

ACTION ITEMS IN OPEN MEETING:

Action in Open Meeting on Items Discussed in Closed Executive Session

ANNOUNCEMENTS AND CLOSING COMMENTS

ADJOURN

A Board member of the Corporation may participate in a Board meeting by video conference pursuant to Section 551.127 of the Texas Government Code. A quorum of the Board will meet at the Texas State Affordable Housing Corporation's headquarters located at 2200 East Martin Luther King Jr. Blvd., Austin Texas, 78702.

Individuals who require auxiliary aids or services for this meeting should contact Rebecca DeLeon, ADA Responsible Employee, at 512-220-1174 or Relay Texas at 1-800-735-2989 at least two days before the meeting so that the appropriate arrangements can be made.

Section 46.035 of the Texas Penal Code prohibits handgun licensees from carrying their handguns at government meetings such as this one. This prohibition applies to both concealed carry and open carry by handgun licensees. Handgun licensees are required by law to refrain from carrying their handguns at this meeting.

Texas State Affordable Housing Corporation reserves the right to recess this meeting (without adjourning) and convene at a later stated time, if and to the extent allowed by law. If Texas State Affordable Housing Corporation adjourns this meeting and reconvenes at a later time, the later meeting will be held in the same location as this meeting. Texas State Affordable Housing Corporation also reserves the right to proceed into a closed meeting during the meeting in accordance with the Open Meetings Act, Chapter 551 of the Texas Government Code. If permitted by the Open Meetings Act, Chapter 551 of the Texas Government Code, any item on this Agenda to be discussed in open meeting may also be discussed by the Board (and any other authorized persons) in closed meeting.